

GOSWAMI INFRATECH PRIVATE LIMITED

CIN : U45209DL2012PTC241323

Regd. Office: Flat No. 706 and Flat No. 707 to 712, 7th Floor, Kanchanjunga Building, 18 Barakhamba Road, New Delhi - 110001.

Unaudited Financial results for the quarter and year to date period ended 31st Dec, 2022

[Regulation 52 (8), read with Regulation 52(4), of the SEBI (LODR) Regulations, 2015]

(Rupees in Lakhs)

Sr No	Particulars	Quarter ended			YTD - Period ended		Year ended
		31/12/2022	30/09/2022	31/12/2021	31/12/2022	31/12/2021	31/03/2022
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations	5.21	2.70	6.92	24.73	60.99	107.85
2	Net Profit/ (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(20,275.07)	(19,300.78)	(22,595.81)	(59,774.33)	(58,777.12)	(79,836.13)
3	Net Profit/ (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(20,275.07)	(19,300.78)	(22,595.81)	(59,774.33)	(58,777.12)	(1,02,885.05)
4	Net Profit/ (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(20,275.07)	(19,300.78)	(22,596.24)	(59,774.33)	(58,777.55)	(1,02,885.48)
5	Total Comprehensive Income for the period (Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(20,280.33)	(19,390.67)	(22,501.33)	(59,998.36)	(58,547.23)	(53,127.03)
6	Paid up Equity Share Capital	1.00	1.00	1.00	1.00	1.00	1.00
7	Instruments entirely equity in nature	34,840.05	34,840.05	-	34,840.05	-	-
8	Reserves (excluding Revaluation Reserve)	1,41,758.93	1,62,039.27	1,96,337.10	1,41,758.93	1,96,337.10	2,01,757.30
9	Securities Premium Account	-	-	-	-	-	-
10	Net Worth (including other comprehensive income)	1,76,599.98	1,96,880.32	1,96,338.10	1,76,599.98	1,96,338.10	2,01,758.30
11	Paid up Debt Capital / Outstanding Debt	4,23,266.36	4,03,012.37	3,88,881.45	4,23,266.36	3,88,881.45	4,02,431.84
12	Outstanding Redeemable Preference Shares	-	-	-	-	-	-
13	Debt Equity Ratio	2.40	2.05	1.98	2.40	1.98	1.99
14	Earning Per Share (of Rs.10/- each) (for continuing and discontinuing operations)-						
	1. Basic	(2,02,750.75)	(1,93,007.73)	(2,25,962.45)	(5,97,743.30)	(5,87,775.59)	(10,28,854.84)
	2. Diluted	(2,02,750.75)	(1,93,007.73)	(2,25,962.45)	(5,97,743.30)	(5,87,775.59)	(10,28,854.84)
15	Capital Redemption Reserve	-	-	-	-	-	-
16	Debenture Redemption Reserve	See Note. 4	See Note. 4	See Note. 4	See Note. 4	See Note. 4	See Note. 4
17	Debt Service Coverage Ratio	-0.0002	-0.0004	-0.0001	-0.0001	0.0005	0.0006
18	Interest Service Coverage Ratio	-0.0002	-0.0004	-0.0001	-0.0001	0.0005	0.0009

NOTES:

- The above is an extract of the detailed format of quarterly and year to date financial results filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the quarterly/half yearly/annual financial results are available on the websites of the Stock Exchange(s).
- For the other line items referred in Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 pertinent disclosures have been made to the Bombay Stock Exchange.
- The above extract of unaudited financial results for the quarter and year to date period ended 31st December 2022 were reviewed by the Board of Directors & thereafter taken on record by the Board of Directors of the Company at its meeting held on 25th January, 2023.
- The Company is not required to create a Debenture Redemption Reserve due to negative retained earnings.
- Formula used for computation of the ratios:

$$\text{ISCR} = \text{Earnings before Interest and Tax} / \text{Interest Expense or Finance cost}$$

$$\text{DSCR} = \text{Earnings before Interest and Tax} / (\text{Interest} / \text{Finance cost} + \text{Principal Repayment})$$

$$\text{Debt Equity Ratio} = (\text{Debt} + \text{Accrued Premium}) / (\text{Equity} + \text{Reserves} \& \text{Surplus})$$
- The previous due date for redemption of 1,345 Debentures along with premium to debenture holders of Series 'IIA' was 30th April 2022 for 673 Debentures and 30th June 2022 for the balance 672 Debentures. 673 debentures were redeemed by the Company on 29th April 2022, since 30th April 2022 was a day other than a business day and further the Company and the debenture holders had mutually agreed for the early redemption of 672 debentures and such redemption amount was paid on 24th May 2022.
- The next due date for the payment of principal alongwith premium for all the existing debentures is 30th May 2023.
- The credit rating of the Company is CARE A- (CE) as given by CARE Ratings Limited vide their letter dated 23rd December, 2022.
- On 31st March, 2022, Chinsha Properties Private Limited, a 100% subsidiary of the Company, holds 37.50% stake in Joyous Housing Limited ("Joyous"). Joyous is developing a real estate project in Mumbai. During the year, Joyous did not meet certain obligations mainly due to project execution delays arising out of disruption caused by COVID-19 pandemic. Subsequent to the year end, the lender(s) of Joyous have initiated proceedings including e-auction of the project. Shareholders of Joyous are in talks with the lender(s) for an amicable resolution of the issue. As a matter of abundant caution, management of the company has provided an Impairment as follows in financials:
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(Rupees in Lakhs)	
Nature of Exceptional Item	Amount
Impairment of investment	23,048.92
Total	23,048.92

10 Figures for the previous period are regrouped and reclassified wherever necessary, to facilitate comparison.

For and on behalf of the Board
Goswami Infratech Private Limited
Sd/-
Director

Place: Mumbai
Date: 25 January, 2023