GOSWAMI INFRATECH PRIVATE LIMITED

CIN : U45209DL2012PTC241323

Correspondence Office : SP Centre, 41/44, Minoo Desai Marg, Colaba, Mumbai - 400 005.
Tel.: (022) 6749 0000 / 022-67490432 • Fax : (022) 6633 8176

Date: 14th August, 2026,

To,
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

Dear Sir,

This is with reference to the debt listing agreement dated 1st March 2016 executed between Goswami Infratech Private Limited and yourselves.

Please find enclosed herewith the following:

1. Unaudited financial results for the quarter ended 30th June, 2026 under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), including the disclosures under Regulation 52(4), Regulation 52(7), Regulation 54(2) and Regulation 54(3) of the SEBI LODR as approved by the Board of Directors at their meeting held on Friday, 14th August, 2026.

2. Limited review report for the quarter ended 30th June, 2026 issued by Statutory Auditor of the Company dated 14th August, 2026.

Thanking you.
Your faithfully,
For **GOSWAMI INFRATECH PRIVATE LIMITED**

GOSWAMI INFRATECH PRIVATE LIMITED

AMOGH PATKAR
DIRECTOR
DIN: 096672560
Encl.: As above

GOSWAMI INFRATECH PRIVATE LIMITED

CIN : U45209DL2012PTC241323

Regd. Office: Flat No. 613, 6th Floor, Building Ashoka Estate, Barakhamba Road, New Delhi – 110001.

Profit and Loss Statement for the quarter ended 30th June, 2026

[Regulation 52 (8), read with Regulation 52(4), of the SEBI (LODR) Regulations, 2015]

(` in Lakhs)

Sr no.	Particulars	Standalone			
		Quarter ended			Year ended
		30/06/2026	31/03/2026	30/06/2025	31/03/2026
		Unaudited	Refer note 3	Unaudited	Audited
	Continuing Operations				
I.	Revenue from operations	47.24	2,611.31	75.91	5,075.36
II.	Other income	-	-	-	-
III.	**Total Revenue**	**47.24**	**2,611.31**	**75.91**	**5,075.36**
IV.	**EXPENSES**				
	Finance Cost	75,980.17	68,471.28	72,582.40	2,82,625.25
	Employee Benefit Expenses	11.35	10.37	6.75	41.10
	Depreciation and amortization expense	0.37	0.18	0.14	0.60
	Other Expenses	13.40	296.21	177.89	508.34
	Total expenses	**76,005.30**	**68,778.05**	**72,767.19**	**2,83,175.28**
V.	**Loss before exceptional items and tax (III - IV)**	**(75,958.06)**	**(66,166.74)**	**(72,691.28)**	**(2,78,099.92)**
VI.	Exceptional items	-	-	-	-
VII.	**Loss before tax (V - VI)**	**(75,958.06)**	**(66,166.74)**	**(72,691.28)**	**(2,78,099.92)**
VIII.	**Tax expense:**				
	(1) Current tax	-	(606.64)	-	(606.64)
	(2) (Short) / Excess provision for income tax	-	-	-	-
	(3) Deferred tax	-	-	-	-
IX.	**Loss for the period (VII-VIII)**	**(75,958.06)**	**(66,773.38)**	**(72,691.28)**	**(2,78,706.56)**
X.	**Other comprehensive income**				
A	**Items that will not be reclasssified to profit or loss**				
1	Changes in Fair Value of Equity Investments designated at FVTOCI	-	-	-	-
2	Deffered Tax Liability on Fair Value of Equity Investments Designated at FVTOCI	-	-	-	-
B	**Items that may be reclasssified to profit or loss**				
	Total other comprehensive income	-	-	-	-
XI.	**Total comprehensive loss for the period (IX+X)**	**(75,958.06)**	**(66,773.38)**	**(72,691.28)**	**(2,78,706.56)**
XII.	**Earnings per equity share:**				
	(1) Basic	(7,59,580.61)	(6,67,733.83)	(7,26,912.79)	(27,87,065.62)
	(2) Diluted	(7,59,580.61)	(6,67,733.83)	(7,26,912.79)	(27,87,065.62)

Place: Mumbai

Date: 14th August, 2026

GOSWAMI INFRATECH PRIVATE LIMITED

GOSWAMI INFRATECH PRIVATE LIMITED

CIN : U45209DL2012PTC241323

Regd. Office: Flat No. 613, 6th Floor, Building Ashoka Estate, Barakhamba Road, New Delhi – 110001.

Ratios as at 30th June, 2026

[Regulation 52 (8), read with Regulation 52(4), of the SEBI (LODR) Regulations, 2015]

NOTES:

1 The disclosures as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 as amended on September 7, 2021 for the quarter ended 30th June 2026 are mentioned below.

Sr. No.	Particulars	Amount in Lakhs or Ratio wherever mentioned	Remarks
a	Debt - Equity Ratio	(4.34)	Debt / Equity
b	Debt service coverage ratio	0.0003	EBIT / (Interest +Principal repayment if any)
c	Interest service coverage ratio	0.0003	EBIT / Interest
d	Outstanding redeemable preference shares (quantity and value)	Not applicable	
e	Capital redemption reserve/debenture redemption reserve	Refer note 5 below	
f	Net Worth (including other comprehensive income)	(3,30,805.84)	in Lakhs
g	Net Profit/ (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(75,958.06)	in Lakhs
h	EPS		
	1. Basic	(7,59,580.61)	
	2. Diluted	(7,59,580.61)	
i	Current Ratio	0.01:1	Current assets /Current liabilities
j	Long term debt to working capital	-	Long term debt / Working capital
k	Bad debts to Account receivable ratio	Not applicable	
l	Current liability ratio	0.96	Current liabilities / Total liabilities
m	Total debts to total assets	1.21	Total debts / Total assets
n	Debtors turnover	-	Sales / Average account receivable
o	Inventory turnover	Not applicable	
p	Operating margin (%)	Not applicable	
q	Net profit margin (%)	-160787%	PAT / Total Income

2 The above extract of unaudited financial results for the quarter ended 30th June 2026 were reviewed by the Board of Directors & thereafter taken on record by the Board of Directors of the Company at its meeting held on 14th August, 2026.

3 The figures of the quarter ended 31st March 2026 are balancing figures in respect of full financial year ended 31st March 2026 and unaudited published year to date figures upto third quarter ended 31st December 2025.

4 Pursuant to Regulation 52(7) and 52(7A) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI Master circular no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, as amended from time to time, we hereby confirm that the Company has not issued any fresh Non-Convertible Debentures (NCDs) during the quarter ended 30th June 2026 and hence the Company is not submitting a statement as per Annexure - IVA of the aforesaid circular indicating utilization and deviation or variation in the use of proceeds of NCDs and the Board of Directors took note of the same.

Further the issue proceeds of existing NCDs are being utilized as stated in the offer document and there have been no material deviations.

5 Pursuant to Regulation 54(2) and Regulation 54(3) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, the outstanding Non-Convertible Debentures (NCDs) as on 30th June 2026 are fully secured by a first ranking exclusive charge by way of hypothecation and pledge as agreed and the extent of security created is more than 100%. The Company continues to maintain an asset cover of more than 100%.

6 The Company is not required to create a Debenture Redemption Reserve due to loss for the quarter ended 30th June, 2026.

7 The Company has paid part interest as follows: (` in Lakhs)

Date of Payment	Principal	Interest	Total
26th June 2025	-	44,044.00	44,044.00
19th December 2025	47,196.96	25,631.67	72,828.63
21st July 2026	8,34,297.94	6,18,289.71	14,52,587.65
	8,81,494.90	**6,87,965.38**	**15,69,460.28**

The Company has paid towards interest an amount of Rs. 44,044.00 lakhs (i.e. Rs. 3,080/- per NCD) on 26th June 2025 to the Goswami debenture holders. Pursuant to this, the Yield on the Debentures will reduce/ step down from 22.75% per annum to 20.75% per annum effective from 27th June 2025.

The Company has paid towards quantity redemption on lot basis total quantiy redeemed was 76,565, the amount paid towards principal Rs. 47,196.96 lakhs (i.e. Rs.61,643/- Per NCD) interest an amount of Rs. 25,631.67 lakhs (i.e. Rs. 33,477/- per NCD) on 19th December 2025 to the Goswami debenture holders.

The Company has paid towards full redemption, the amount paid towards principal amount Rs. 8,34,297.94 lakhs (i.e. Rs.61,643/- Per NCD) interest an amount of Rs. 6,18,289.71 lakhs (i.e. Rs.45,683/- per NCD) on 21st July 2026 to the Goswami debenture holders.

8 The Company has incurred losses amounting to Rs. 75,958.06 lakhs (31 March 2026: Rs. 2,78,706.56 lakhs) and as of that date, has accumulated losses of Rs.4,04,564.88 lakhs (31 March 2026: 3,28,606.83 lakhs).These factors indicate that events or conditions exist, which may cast significant uncertainty on the entity's ability to continue as a going concern. Further, the Holding Company has provided an intent, though not a commitment, to financially support the entity through a support letter. Additionally, for the debentures issued by the Company, Cyrus Investments Private Limited, has provided a credit support undertaking and a third party collateral of shares held by Cyrus Investments Private Limited in Tata Sons Private Limited. This provides more than adequate security cover for the debentures issued by the Company. The balance shares of Afcons Infrastructure Limited held by the Company are also of significant value and is substantially more in value than the liabilities of the Company other than in relation the debentures issued by it. Further, the Company plans to undertake a program to continue to monitor the Company's ongoing working capital requirements, take steps to strengthen its liquidity position and initiate cost restructuring exercise. Based on the aforementioned factors, the management believes that it is appropriate to prepare the financial statements on the going concern basis.

9 The Company had issued debentures of Rs. 14,30,000 lakhs in financial year 2023-24. The company holds significant shareholding in Afcons Infrastructure Limited (Afcons). The shares of Afcons were listed on BSE and NSE in November 2024. Pursuant to the said listing and to meet the existing lender covenants as per the Transaction Documents with respect to the said debentures so issued, the Company sold a significant part of its shareholding in Afcons as a selling 'Promoter'. Accordingly, during the financial year 2024-25, Company has sold its 15,44,68,205 equity share investment in Afcons Infrastructure Limited. As per the covenants of the debenture trust deed for the debentures issued by the Company, the Company had to apply all the proceeds up to INR 7,00,000 lakhs to repay the existing debenture holders (including withholding taxes towards the payments made to debenture holders. The Company realized less than INR 7,00,000 lakhs (net of transaction expenses) from the sale of the shares, hence, could not allocate proceeds for income tax for the transaction. It paid withholding taxes towards the payments made to debenture holders of INR 23,200 lakhs. The Company has accounted for total current tax liability along with interest on delayed payment of taxes in the books of accounts. However, the Company has not paid advance tax instalment for the quarter ended 15th December 2024 and 15th March 2025. In December 2025, the company has filed its income tax return and paid income tax of Rs. 28,288.83 lakhs.

10 Figures for the previous period are regrouped and reclassified wherever necessary, to facilitate comparison.

For and on behalf of the Board
Goswami Infratech Private Limited

Place: Mumbai
Date: 14th August, 2026

Director

GOSWAMI INFRATECH PRIVATE LIMITED

INDIA

Kaushal Manish & Co LLP

Chartered Accountants

615, 6th Floor, Palm Spring Centre, Near Infinity Mall, Link Road, Malad (West), Mumbai, Maharashtra - 400 064.
Email : manish@kauman.in / kaushal@kauman.in

Auditor's Report on Limited Review of Financial Result for the Quarter ended June 30, 2026 of Goswami Infratech Private Limited Pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board of Directors
Goswami Infratech Private Limited
Mumbai

1. We have reviewed the accompanying statement of standalone unaudited financial results ("the statement") of Goswami Infratech Private Limited ("the Company") for the quarter ended June 30, 2026 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended.

2. This statement, is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountant of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and, thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards notified under Section 133 of the Companies Act, 2013, read with relevant rules and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

KAUSHAL CHULAWALA
MEMBERSHIP No. 116819
MUMBAI-64.
CHARTERED ACCOUNTANT

5. Emphasis of Matter

We draw attention to note 9 of the financial statements. During the financial year 2024-25, the Company has sold its 15,44,68,205 equity share investment in Afcons Infrastructure Limited. As per the covenants of the debenture trust deed for the debentures issued by the Company, the Company had to apply all the proceeds up to INR 7,00,000 lakhs to repay the existing debenture holders (including withholding taxes towards the payments made to debenture holders. The Company realized less than INR 7,00,000 lakhs (net of transaction expenses) from the sale of the shares, hence, could not allocate proceeds for income tax for the transaction. It paid withholding taxes towards the payments made to debenture holders of INR 23,200 lakhs. The Company has accounted for total current tax liability along with interest on delayed payment of taxes in the books of accounts. However, the Company has not paid advance tax instalment for the quarter ended 15th December 2024 and 15th March 2025. In December 2025, the company has filed its income tax return and paid income tax of Rs. 28,288.83 lakhs.

Our opinion is not modified in respect of above matter.

6. Material Uncertainty

The Company has incurred losses amounting to Rs. 75,958.06 lakhs for quarter ended 30th June, 2026 (31 March 2026: Rs. 2,78,706.56 lakhs) and as of that date, has accumulated losses for quarter ended 30th June, 2026 of Rs. 4,04,564.88 lakhs (31 March 2026 Rs. 3,28,606.83 lakhs). These factors indicate that events or conditions exist, which may cast significant uncertainty on the entity's ability to continue as a going concern. Further, its Shareholding Company has provided an intent, though not a commitment, to financially support the entity through a support letter. Additionally, for the debentures issued by the Company, Cyrus Investments Private Limited, has provided a credit support undertaking and a third party collateral of shares held by Cyrus Investments Private Limited in Tata Sons Private Limited. This provides more than adequate security cover for the debentures issued by the Company. The balance shares of Afcons Infrastructure Limited held by the Company are also of significant value and is substantially more in value than the liabilities of the Company other than in relation the debentures issued by it. Further, the Company plans to undertake a program to continue to monitor the Company's ongoing working capital requirements, take steps to strengthen its liquidity position and initiate cost restructuring exercise. Based on the aforementioned factors, the management believes that it is appropriate to prepare the financial statements on the going concern basis.

For Kaushal Manish & Co LLP,
Chartered Accountants
FRN: 0125710W/W101055

KAUSHAL CHULAWALA
MEMBERSHIP No. 116819
MUMBAI-64.
CHARTERED ACCOUNTANT

Kaushal Chulawala
Partner
Membership No: 116819

Place: Mumbai
Date: 14th August, 2026
UDIN: 26116819HNEALG1198

GOSWAMI INFRATECH PRIVATE LIMITED

CIN : U45209DL2012PTC241323

Correspondence Office : SP Centre, 41/44, Minoo Desai Marg, Colaba, Mumbai - 400 005.
Tel.: (022) 6749 0000 / 022-67490432 • Fax : (022) 6633 8176

14th August, 2026

To,
BSE Limited,
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Dear Sir/Madam,

<u>Subject: Intimation under Regulation 52(7) and Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on 30th June, 2026</u>

Pursuant to Regulation 52(7) and 52(7A) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/48 dated 21st May, 2024, as amended from time to time, we hereby confirm that the Company has not issued any fresh Non-Convertible Debentures (NCDs) during the quarter ended 30th June, 2026. Accordingly, the Company is not required to submit a statement as per Annexure - IVA of the aforesaid circular indicating utilization and deviation or variation in the use of proceeds of NCDs. The Board of Directors took note of the same.

Further, the issue proceeds of existing NCDs are being utilized as stated in the offer document and there have been no material deviations.

You are requested to kindly take the above information on records.

Thanking you.
Your faithfully
For **GOSWAMI INFRATECH PRIVATE LIMITED**

AMOGH PATKAR
DIRECTOR
DIN: 09667256

GOSWAMI INFRATECH PRIVATE LIMITED

GOSWAMI INFRATECH PRIVATE LIMITED

CIN : U45209DL2012PTC241323

Correspondence Office : SP Centre, 41/44, Minoo Desai Marg, Colaba, Mumbai - 400 005.
Tel.: (022) 6749 0000 / 022-67490432 • Fax : (022) 6633 8176

Date: 14th August, 2026,

To,
BSE Limited,
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

Dear Sir/Madam,

Subject: **<u>Intimation under Regulation 54(2) and Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on 30th June 2026</u>**.

Pursuant to Regulation 54(2) and 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the outstanding Non-Convertible Debentures (**NCDs**) as on 30th June, 2026 are fully secured by a first ranking exclusive charge by way of hypothecation and pledge as agreed terms and the extent of security created is in excess of 100%. The Company continues to maintain an asset cover of more than 100%.

Accordingly, please find enclosed the Security Cover Certificate issued by the Statutory Auditor as per Annex - VA of SEBI Master circular no. SEBI Circular SEBI/HO/DDHS-PoD3/CIR/ 2024/46 dated May 16, 2024, as amended from time to time based on the unaudited financials as on 30th June, 2026.

Request you to kindly take the same on your record.

Thanking you.
Your faithfully,
For **GOSWAMI INFRATECH PRIVATE LIMITED**

AMOGH PATKAR
DIRECTOR
DIN: 09667256

GOSWAMI INFRATECH PRIVATE LIMITED

Regd. Office : Flat No.613, 6th Floor, Building Ashoka Estate, Barakhamba Road, New Delhi, 110 001.

615, 6th Floor, Palm Spring Centre, Near Infinity Mall, Link Road, Malad (West), Mumbai, Maharashtra - 400 064.
Email : manish@kauman.in / kaushal@kauman.in

Date : - 14th August, 2026

INDEPENDENT CHARTERED ACCOUNTANTS' CERTIFICATE

1. We, **Kaushal Manish & Co LLP, Chartered Accountants** (Firm Registration No: 125710W/W101055), have examined the books of accounts and other relevant records of **Goswami Infratech Private Limited** (having CIN Number- **U45209DL2012PTC241323**) hereinafter referred to as **'the Company'** having its registered office at **Flat No. 613, 6th Floor, Building Ashoka Estate, Barakhamba Road, New Delhi – 110001** as on 30th June, 2026.

2. Further in accordance with para 3.1 (a) of Circular no. **SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated 16th May, 2024** we have verified the value of the assets provided in this certificate. Also the duly signed statement by the director of the company certifying the security cover on Listed, Secured, Zero coupon, Redeemable and Non-convertible Debentures as on 30th June, 2026 is annexed as **"Annexure A"**.

3. The Management of the Company is responsible for the preparation of the said statement and the maintenance of proper books of account and other relevant records and documents.

4. Our responsibility, for the purpose of this certificate, is limited to certifying the particulars contained in the Statement on the basis of the books of account, other relevant records and documents maintained by the Company including unaudited financial statements as on 30th June,2026. We conducted our verification in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes and Standards on Auditing issued by the Institute of Chartered Accountants of India, which include the concepts of test checks and materiality.

5. On the basis of our verification of such books of account and other relevant records and documents, last audited financial statements and according to the information, representations and explanations provided to us by the Management of the Company, we hereby certify that the value of the assets and relevant debts given in Column "A" to "O" as referred to in **"Annexure 1"** are true and correct.

6. This Certificate is issued at the request of the Management of the Company for onward submission to the Debenture Trustees/ Stock Exchange and should not be used for any other purpose without our prior written consent.

For Kaushal Manish & Co LLP
Chartered Accountants
Firm Registration No. 125710W/W101055

KAUSHAL CHULAWALA
MEMBERSHIP No. 116819 MUMBAI-64.
CHARTERED ACCOUNTANT

Kaushal Chulawala
Partner
Membership No. 116819
Place: Mumbai
UDIN: 26116819QZQWLC2454

Annexure 1

(Rs. in Lakhs)

Column A	Column B	Column C i	Column D ii	Column E iii	Column F iv	Column G v	Column H vi	Column I vii	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu charge	Pari-Passu charge	Pari-Passu charge	*Assets not offered as Security & Debt not backed by any assets offered as security	Elimination (amount in negative)	(Total C to H)	Related to those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in Column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) * @	Market Value for Pari passu charge Assets viii	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
		Book Value	Book Value	Yes/No	Book Value	Book Value						Rating to Column F		
ASSETS														
Property, Plant & Equipment	Book Debt and receivables	3.97					-		3.97		3.97			3.97
Capital Work-in-progress	NA						-		-					-
Right of Use Assets	NA						-		-					-
Goodwill	NA						-		-					-
Intagible Assets	NA						-		-					-
Intagible Assets under Development	NA						-		-					-
Investments		11,70,346.57					-		11,70,346.57	2,87,448.95	7,14,902.95			10,02,351.90
Loans	Book Debt and receivables						-		-		-			-
Inventories	NA								-		-			-
Trade Receivables	NA	2,878.20							2,878.20		2,878.20			2,878.20
Cash and Cash Equivalents	NA	8,395.17							8,395.17		8,395.17			8,395.17
Bank Balances other than cash and cash equivalents	NA						-		-		-			-
Other Financial Asset	NA	1,488.65							1,488.65		1,488.65			1,488.65
Others	NA	6,350.42							6,350.42		6,350.42			6,350.42
Total		**11,89,462.96**	-	-	-	-	-	-	**11,89,462.97**	**2,87,448.95**	**7,34,019.35**			**10,21,468.30**
LIABILITIES														
Debt Securities to which this certificate pertains	Listed Debt Securities $	14,34,301.06							14,34,301.06					
Other debt sharing pari-passu charge with above debt	Not to be filled								-					
Other Debt									-					
Subordinated Debt									-					
Borrowings														
Bank									-					
Debt Securities									-					
Others Borrowings									-					
Trade Payable									-					
Lease Liabilities									-					
Provisions									-					
Others									-					
Total		**14,34,301.06**	-	-	-	-	-	-	**14,34,301.06**	-				
Cover on Book Value		**0.83**												
Cover on Market Value		**0.71**												
	Exclusive Security Cover Ratio				Pari-Passu Security Cover Ratio									

* A fixed/floating charge has been created on the assets mentioned in column C i, K & L.

$ The amount outstanding is including accrued interest as on 30th June 2026 and the same is as per IndAs accounts.

Additional security / charge created on (Annexure A)

(Rs. in Lakhs)

CIPL Key assets # & All movable assets & Dividend		1,11,07,322.03							1,11,07,322.03	-	1,11,07,322.03	-	-	1,11,07,322.03
Shapoorji Pallonji Port Maintenance		35,006.63							35,006.63	-	35,006.63			35,006.63
Capespan Investment Pvt Ltd		84,310.07							84,310.07	-	84,310.07			84,310.07
Total		**1,12,26,638.74**							**1,12,26,638.74**	-	**1,12,26,638.74**	-	-	**1,12,26,638.74**
Total Value of pledged securities		**1,24,16,101.70**							**1,24,16,101.71**	**2,87,448.95**	**1,19,60,658.09**	-	-	**1,22,48,107.04**
Cover on Book Value		8.66												
Cover on Market Value		8.54												
Additional security not considered above														
CIPL Equity shares		Thease are additional securities given and the value of the same is not considered in above caluculation since major assets considered above are taking care of 1x cover.							-	-	-	-	-	-
SP Finance & SC Finance Equity Shares									-		-			

\# Computed as per Portfolio Value computation for LTV computation as per the Debenture Trust Deed

For Goswami Infratech Private Limited

Amogh Patkar
Director
DIN: 09667256

GOSWAMI INFRATECH PRIVATE LIMITED

KAUSHAL CHULAWALA
MEMBERSHIP No. 116819
MUMBAI-64.
CHARTERED ACCOUNTANT

Annexure A

STATEMENT CERTIFYING THE SECURITY COVER IN RESPECT OF LISTED, ZERO COUPON, REDEEMABLE, NON-CONVERTIBLE DEBENTURES AS AT JUNE 30, 2026 BASED ON UNAUDITED FINANCIALS.

We Goswami Infratech Private Limited (the 'Company') having its registered office at Flat No. 613, 6th Floor, Building Ashoka Estate, Barakhamba Road, New Delhi – 110001, as at June 30, 2026 hereby confirm that pursuant to Regulation 54(2) and 54(3) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, the outstanding Non-Convertible Debentures (NCDs) issued by the Company as on June 30, 2026 are fully secured by a first ranking exclusive charge by way of hypothecation and pledge as agreed and the extent of security created is more than 100%. The Company continues to maintain an asset cover of more than 100%.

Working of Security cover as per SEBI Circular SEBI/HO/DDHS-PoD3/CIR/2024/46 dated May 16, 2024 is attached as Annexure 1.

The Company has complied with all the covenants and general undertakings set out in the Transaction Documents in respect of outstanding listed, zero coupon, redeemable, non-convertible debentures.

Unless otherwise defined in this certificate, all capitalised terms will have the meanings assigned to them in the 2023 Debenture Trust Deed.

Details of NCDs outstanding as on June 30, 2026:

ISIN Number	Outstanding Amount as per books (Rupees in Lakhs)
INE219O07070	14,34,301.06

For Goswami Infratech Private Limited

Amogh Patkar
Director
DIN: 09667256